



The Training Plan

By Julia Handley



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Objectives

- Understand that training plans are bespoke no two training plans will be exactly the same.
- Know the different elements that need to be included in the training plan.
- Understand that the training plan is a working document and will change over time.
- Understand a collaborative approach should be taken when writing a training plan.

Where to start?

"I don't even know where to start. It seems so huge and daunting. I don't know how to define a plan, what steps to include, or when to raise criteria. It's just easier to go out and do something, muddle around. I know that's not efficient, but at least it's something."







The learning journey.



- A learning journey that gets progressively more challenging.
- Plan for tasks to get increasingly complex or which require increasingly sophisticated thinking.
- Every trainee will be starting at a different step and they will have different learning needs.
- It is not necessary for all trainees to be on the same step at the same time.

Establishing the training plan.

Establish training goals:

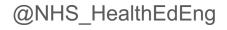
- Look at the curriculum content and AHCS SOPs.
- Review roles and responsibilities.
- What can be achieved?
- What are the desired learning outcomes?

Develop the content:

- Plan progression.
- Design the outputs.
- Outline the structure over the five years.
- Establish a timeline.
- Make time for preparing for training.

Define specific items:

- Assessment methods.
- Tools for recording evidence.
- Using colleagues.
- Looking at possible gaps.



Achieving the right balance.

The Job Plan

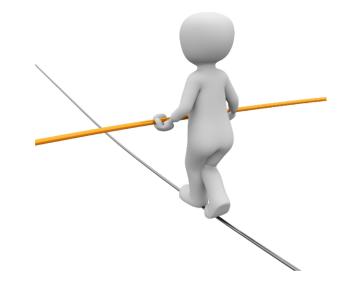
VS.

- Meeting the needs of the department in service provision.
- Assigned roles and responsibilities.
- Working at a defined level.
- Setting objectives.
- Personal Development.
- Time set aside for training.

vs. University

The Training Plan

- Meeting the needs of the curriculum and AHCS SOPs.
- Included in the individuals job plan
- Bespoke!
- Assessed
- Scrutinised



Standards of Proficiency (SOP)

DOMAIN

One: Professional Practice

1: Practice with professionalism expected of a consultant clinical scientist.

2: Ensure professionalism in working with peers and with service users.

3: Ensure professionalism in areas of governance and service accreditation.

4: Direct the education and training of others.

Two: Scientific Practice

- 5: Lead scientific services.
- 6: Direct scientific validation and evaluation.
- 7: Assure safety in the scientific setting.

Three: Clinical Practice

- 8: Ensure clinical relevance of scientific services provided.
- 9: Deliver effective clinical services.

Four: Research, Development and Innovation

10: Lead research, development and innovation in clinical priority areas.

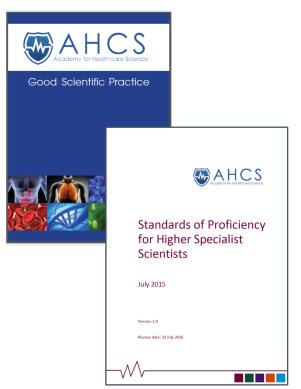
11: Evaluate research, development and innovation outcomes to improve scientific service provision.

12: Promote a culture of innovation.

13: Assure research governance.

Five: Clinical Leadership

- 14: Ensure strategic leadership.
- 15: Ensure clinical scientific leadership.
- 16: Assure effective resource management.



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The e-Portfolio: OneFile®

Recording and assessing evidence

- A place to record, review and renew the training plan.
- A record of professional development and experience.
- Specific to work practices and role.
- Reflective and evaluative content, not just a record.
- Confidential.
- Useful as a historic, current and future learning tool.
- Dynamic document which can be tailored to specific needs.
- Watch our training video: https://www.youtube.com/watch?v=pl63DBuk1xw



Guidance for trainers

- Jointly map out scope of practice in relation to SoPs
- Help identify naturally occurring opportunities to gather evidence
- Create or facilitate 'stretch and challenge' opportunities
- Identify training milestones
- Review/endorse evidence and provide feedback
- Regular review of the training plan and evidence matrix
- Promote SMART assessment (stretching, motivating, authentic, rewarding, timely)

Guidance for trainers

- Review progress against training plan.
- Reflection with trainee:
 - What is going well?
 - What could be better?
 - How does this relate to the D.Clin.Sci/FRCPath?
- Portfolio evidence
 - ➢ How much?
 - Mapping?
 - Assessments?

- Remember the training plan should be:
 - Collaborative
 - Reflective
 - Integrated
 - Dynamic
 - Flexible
 - Regularly reviewed

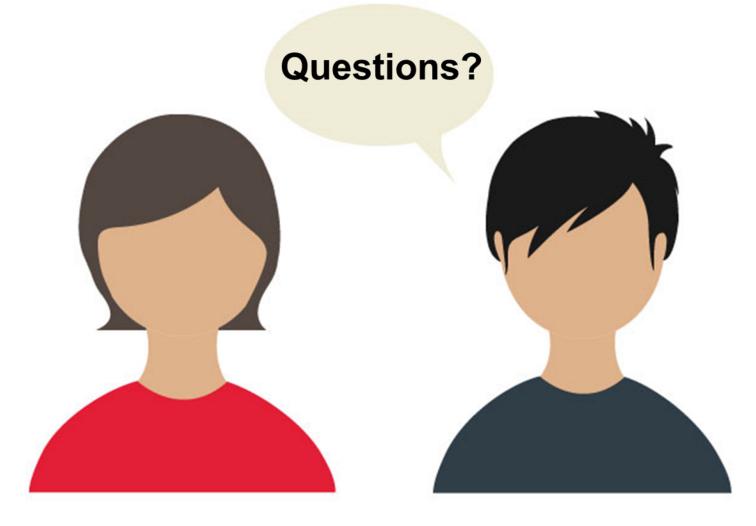
Training Plans

| Name | | | | Stage One | | Stage Two | | |
|-------------------------------|---------------------------------------|-----|--|-----------|--------|-----------|--------|--------|
| Specialism Year | | | | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
| main Two: Scientific Practice | STANDARD 5 – LEAD SCIENTIFIC SERVICES | 5.1 | Assess the demand and specification for evolving scientific services with users, clinical colleagues and other relevant stakeholders | | | | | |
| | | 5.2 | Evaluate the scientific literature and other scientific sources and work with others to develop scientific and business cases for service improvement | | | | | |
| | | 5.3 | Lead a clinical scientific department offering a broad range of services and creating a culture of continuous improvement and innovation | r | | | | |
| | | 5.4 | Provide a high level of scientific expertise to complex problems in own area of specialist practice | | | | | |
| | | 5.5 | Ensure that clinical scientific services are delivered with a commitment to excellent quality, safety, confidentiality, accountability, reliability, communication and professional and managerial integrity | | | | | |
| | VALIDATION AND EVALUATION | 6.1 | Ensure the clinical scientific validation of analytical results so that complex investigations are accurately and critically evaluated | | | | | |
| | | 6.2 | Provide consultant level clinical scientific advice, including interpretation of investigations and their outcomes, therapies and their implications for patient care and management, and recommendations for additional or more complex investigations | | | | | |

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Thank you!



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